

FY 2010 LIHEAP LEVERAGING REPORT

Grantee: Illinois Rec'd 11.18.10

Express: Faxed: Regular: E-Mail: Certified:

Base Period October 1, 2009 -- September 30, 2010

	SUBMITTED	Changes	FINAL
A. # of Resources	7		
B. Gross value/countable	\$71,427,903		
C. Grantee's own funds used	0		
D. Total costs/charges to low income	0		
E. Initial net value	\$71,427,903		
F. Federal LIHEAP funds	0		
G. Final net value	\$71,427,903		
ENTERED INTO DATABASE	12/7/10 KL		

Signed by CEO (Y or N) _____

Delegation on File (Y or N) _____

Math Check: Date 12/7/10 KL

Reviewer _____

First Review Cycle

Review Complete

1st Reviewer: _____ Date: _____ 1st Reviewer: _____ Date: _____

2nd Reviewer: _____ Date: _____ 2nd Reviewer: _____ Date: _____

DEA DIRECTOR: _____ Date: _____

Additional Information

Date Requested _____

Date Received _____

Resources Changed or Deleted

Resource # _____ Action _____

Resource # _____ Action _____

Resource # _____ Action _____

51,468,427	+
4,040,546	+
35,995	+
11,435,298	+
3,115,988	+
1,290,861	+
40,788	+
71,427,903	*

**LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LHIEAP LEVERAGING REPORT
SUMMARY PAGE**

Grantee: Illinois Dept. of Commerce & Economic Opportunity

Base Period: 10/01/09 -

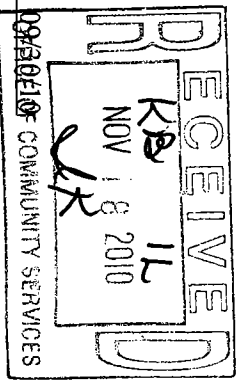
Address: 500 E. Monroe

Month/Day/Year - Month/Day/Year

Springfield, IL 62701

Estimated reporting burden = 38 hours total

Name and telephone number of person(s) to contact for further information: Ben Moore 217-558-2874



On this Summary Page, show the grand totals for all leveraged resources that the grantee proposes to count for this base period. Items B through E are to show the sums of the information from item 1 of the Resource/Benefit Description Pages, Part 1 of this form.

A. Total number of leveraged resources	B. Total gross value of countable benefits provided by these resources to low income households during this base period	C. Total amount of grantee's own funds used to leverage these resources (not including funds from grantee's Federal LHIEAP allotment)	D. Total costs/charges to low income households to participate/ receive these benefits	E. Net value of these resources/benefits (To calculate item E, subtract items C and D from item B.)
7	\$71,427,903.00	0	0	\$71,427,903
F. Amount of funds from grantee's Federal LHIEAP allotment used to identify, develop, and demonstrate leveraging programs during this base period				
G. Final net value of leveraged resources/benefits to be counted for this base period (To calculate item G, subtract item F from item E.)				\$71,427,903

I certify that, to the best of my knowledge, the information in this LHIEAP Leveraging Report is correct, and documentation to support this information is readily available and will be submitted upon request to the U.S. Department of Health and Human Services.

Larry Dawson
Executive Officer or Designee

Deputy Director-Office of Energy Assistance
Title

Date 11/18/10

Larry Dawson
Signature of Chief

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: IL Dept of Commerce & Economic Opportunity Base period: Oct 1 09 to Sept 30 10
 Month/Day/Year - Month/Day/Year

1. Resource # 1
 - A. Resource/benefit name: IL Supplemental Low-Income Energy Assistance Program
 - B. Gross value of countable benefits provided by resource during this base period: \$ 51,468,427
 - C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ 0
 - D. Costs and charges to low income households to participate/receive these benefits: \$ 0
 - E. Net value of countable benefits provided by resource during this base period
 (To calculate item E, subtract items C and D from item B): \$ 51,468,427
2. Type of resource: Cash Discount/waiver In-kind contribution
 If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:
3. Source of resource: **Utility meter charge collected from residential and business customers and deposited monthly to the Supplemental Low Income Home Energy Assistance Fund**
4. Brief description of resource: **The General Assembly then appropriates funds to the Illinois Department of Commerce and Economic Opportunity.**
5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): **Benefits are in the form of cash payments or utility payments.**
6. Geographical area in which benefits were provided: **Statewide**
7. Month(s) and year(s) when benefits were provided to recipients during this base period: **10/1/09-9/30/10**
8. Number of low income households to whom benefits were provided in this base period: 102,937
9. Eligibility standard(s) for low income households to whom benefits were provided:
 - Income at or below 150% of the poverty level
 - Income at or below 60% of State median income
 - Other--Specify:

- 10. Agency/agencies that administered resource/benefits: **35 Community Action Agencies throughout Illinois as noted in the State Plan.**
- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: **Financial records of all grants posted to the LIHEAP.Net system, an electronic reporting system.**
- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: **Value is in the form of real dollars and quantified by using figures from the Supplemental Low Income Energy Assistance Program for October 1, 2009 thru September 30, 2010. The average benefit to clients assistance from this resource was \$500.00**
- 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

- (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. N/A

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. N/A

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Il Dept of Commerce & Economic Opportunity Base period: Oct 1 09 to Sept 30 10
 Month/Day/Year - Month/Day/Year

1. Resource # 2
 - A. Resource/benefit name: Supplemental Low-Income Energy Assistance Wx
 - B. Gross value of countable benefits provided by resource during this base period: \$ 4,040,546
 - C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ 0
 - D. Costs and charges to low income households to participate/receive these benefits: \$ 0
 - E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$ 4,040,546
2. Type of resource: Cash Discount/waiver In-kind contribution
 If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:
3. Source of resource: **Utility meter charge collected from residential and business customers and deposited monthly to the Supplemental Low Income Home Energy Assistance Fund**
4. Brief description of resource: **The General Assembly then appropriates funds to the Illinois Department of Commerce and Economic Opportunity. These monies are utilized through the regular Weatherization program and the network of 35 agencies.**
5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): **Benefits are in the form of direct Weatherization services.**
6. Geographical area in which benefits were provided: **Statewide**
7. Month(s) and year(s) when benefits were provided to recipients during this base period: **10/1/09-9/30/10**
8. Number of low income households to whom benefits were provided in this base period: 1,899
9. Eligibility standard(s) for low income households to whom benefits were provided:
 - Income at or below 150% of the poverty level
 - Income at or below 60% of State median income
 - Other--Specify:

- 10. Agency/agencies that administered resource/benefits: **35 Community Action Agencies throughout Illinois as noted in the State Plan.**
- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: **Financial records of all grants posted to the WeatherWorks system, an electronic reporting system.**
- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: **Cost of labor and materials applied to homes served with SLHEAP-Wx funds. The average benefit in weatherization services to clients was appropriately \$5,502.**
- 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

- (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. **N/A**

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. **N/A**

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Il Dept of Commerce & Economic Opportunity Base period: Oct 1 09 to Sept 30 10
 Month/Day/Year - Month/Day/Year

1. Resource # 3
- A. Resource/benefit name: **Power Up (Commonwealth Edison Co.)**
- B. Gross value of countable benefits provided by resource during this base period: \$ 35,995.00
- C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ _____
- D. Costs and charges to low income households to participate/receive these benefits: \$ _____
- E. Net value of countable benefits provided by resource during this base period
 (To calculate item E, subtract items C and D from item B): \$ 35,995.00
2. Type of resource: Cash Discount/waiver In-kind contribution
 If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:
3. Source of resource: **Commonwealth Edison Corporate Funds**
4. Brief description of resource: **The Power Up Program is designed to assist needy families with income between 150% and 200% of poverty. They also were not eligible for LIHEAP for numerous reasons that could include lack of funds, over 150% poverty or other extenuating circumstances. One time grants up to \$400 in some cases.**
5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): **Reasons for not qualifying for LIHEAP are due to circumstances beyond the household's control.**
6. Geographical area in which benefits were provided: **Cook, Kane, DeKalb, DuPage, Ford, Iroquois, Vermilion, Kankakee, Kendall, Lake, McHenry, Livingston, Jo Daviess, Stephenson, Hancock, Mercer, Rock Island, Carroll, LaSalle, Lee, Boone, Whiteside, Ogle, Putnam, Stark, Winnebago, Woodford, Will and Tazwell.**
7. Month(s) and year(s) when benefits were provided to recipients during this base period: **10/1/09-9/30/10**
8. Number of low income households to whom benefits were provided in this base period: 314
9. Eligibility standard(s) for low income households to whom benefits were provided:
 Income at or below 150% of the poverty level
 Income at or below 60% of State median income
 Other--Specify:

- 10. Agency/agencies that administered resource/benefits: **See attached list.**
- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: **Corporate records on file with Utility. No cost to households or grantee.**
- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: **Commonwealth Edison quantified and reported countable benefits with active participation of the Department as this program was designed and developed.**
- 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. **At annual request of the Department, utilities indicate the programs they will attempt to operate and will be in accordance with the State Plan.**

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. **N/A**

Resource #3

Leveraging – Illinois Department of Commerce and Economic Opportunity

Power Up (Commonwealth Edison)

Local Administering Agencies:

Community and Economic Development Association of Cook County, Inc.

Community Contacts, Inc.

DuPage County Department of Community Services

Central Illinois Community Action Agency

Kankakee County Community Services, Inc.

Kendall Grundy Community Action

Community Action Partnership of Lake County

McHenry County Housing Authority

Mid Central Community Action, Inc.

Northwestern Illinois Community Action Agency

Western Illinois Regional Council Community Action Agency

Project NOW

Tri-County Opportunities Council

Rockford Human Services Department

Will County Center for Community Concerns

Tazwood Community Services, Inc.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: II Dept of Commerce & Economic Opportunity Base period: Oct 1 09 to Sept 30 10
Month/Day/Year - Month/Day/Year

1. Resource # 4

A. Resource/benefit name: Commonwealth Edison/Rate Relief Programs

B. Gross value of countable benefits provided by resource during this base period: \$ 11,435,298

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$

D. Costs and charges to low income households to participate/receive these benefits: \$

E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$ 11,435,298

2. Type of resource: X Cash Discount/waiver In-kind contribution
If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Illinois electric rates were frozen in 1997 by State legislation. In 2007 electric rates were allowed to increase to market value. As a result Illinois electric companies donated millions of dollars over several years in response to the initial rate increase to help low income families transition to competitive rates.

4. Brief description of resource: Several Rate Relief Benefit Programs were implemented during the base period for households up to 200% poverty. Benefits fluctuated with each household but were no lower than \$85.00. These programs were "Helping Hand", "Residential Hardship", and "Fresh Start". These programs targeted low income households during the base period.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): Other components were targeted at electric space heat accounts, summer bill credits and extreme hardship households. All benefits were applied before 9-30-10.

6. Geographical area in which benefits were provided: Cook, Kane, DeKalb, DuPage, Ford, Iroquois, Vermilion, Kankakee, Kendall, Lake, McHenry, Livingston, Jo Daviess, Stephenson, Hancock, Mercer, Rock Island, Carroll, LaSalle, Lee, Boone, Whiteside, Ogle, Putnam, Stark, Winnebago, Woodford, Will and Tazwell.

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/1/09-9/30/10

8. Number of low income households to whom benefits were provided in this base period: 36,099

9. Eligibility standard(s) for low income households to whom benefits were provided:

- Income at or below 150% of the poverty level
Income at or below 60% of State median income
X Other--Specify:

10. Agency/agencies that administered resource/benefits: **See attached list.**
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: **Corporate records on file with utility. No cost to households or grantee.**
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: **Corporate quantified and reported countable benefits. There was active coordination, negotiation and substantive involvement from the Department and State of Illinois in the development and implementation of this effort.**
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

- (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. **At the annual request of the Department, utilities indicated potential programs they will attempt to operate and will be in accordance with the State Plan. These efforts are to expand and enhance the effect of LIHEAP in Illinois. DCEO facilitated the local LIHEAP agencies' involvement in the administration of this program so that clients' energy assistance needs could be met by both private and public funds in a coordinated way through day-to-day coordination at local level as well as state level participation in the design of the program. DCEO also facilitated electronic communications between the local agencies and the utilities on a daily basis.**
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. **At the annual request of the Department, utilities indicated potential programs they will attempt to operate and will be in accordance with the State Plan. These efforts are to expand and enhance the effect of LIHEAP in Illinois. DCEO facilitated the local LIHEAP agencies' involvement in the administration of this program so that clients' energy assistance needs could be met by both private and public funds in a coordinated way through day-to-day coordination at local level as well as state level participation in the design of the program. DCEO also facilitated electronic communications between the local agencies and the utilities on a daily basis.**

Resource #4

Leveraging – Illinois Department of Commerce and Economic Opportunity

Commonwealth Edison/Rate Relief Programs

Local Administering Agencies:

Community and Economic Development Association of Cook County, Inc.

Community Contacts, Inc.

DuPage County Department of Community Services

Central Illinois Community Action Agency

Kankakee County Community Services, Inc.

Kendall Grundy Community Action

Community Action Partnership of Lake County

McHenry County Housing Authority

Mid Central Community Action, Inc.

Northwestern Illinois Community Action Agency

Western Illinois Regional Council Community Action Agency

Project NOW

Tri-County Opportunities Council

Rockford Human Services Department

Will County Center for Community Concerns

Tazwood Community Services, Inc

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Il Dept of Commerce & Economic Opportunity Base period: Oct 1 09 to Sept 30 10
 Month/Day/Year - Month/Day/Year

1. Resource # 5

A. Resource/benefit name: **Ameren/Rate Relief Program**

B. Gross value of countable benefits provided by resource during this base period: \$ 3,115,988.00

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ _____

D. Costs and charges to low income households to participate/receive these benefits: \$ _____

E. Net value of countable benefits provided by resource during this base period
 (To calculate item E, subtract items C and D from item B): \$3,115,988.00

2. Type of resource: Cash Discount/waiver In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: **Ameren Corporate funds.**

4. Brief description of resource: **Direct funding from Ameren Corporation. Illinois' electric rates were frozen in 1997 by State legislation. In 2007 electric rates were allowed to increase to the current market price of electricity. As a result, Illinois electric utilities donated millions of dollars over the next several years in response to the initial rate increase. These programs were implemented during the base period to directly supplement the Department's LIHEAP Program. These programs targeted high risk households at or below 150% of poverty and each grant were for \$150 per household.**

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): **The 3 programs included Matching Benefits and Arrearage Reduction in a Utility Sponsored Percentage of Income Program, a Bill Payment Assistance Program, and Residential Hardship Program. All targeted low income household.**

6. Geographical area in which benefits were provided: **See attached list.**

7. Month(s) and year(s) when benefits were provided to recipients during this base period: **10/1/09-9/30/10**

8. Number of low income households to whom benefits were provided in this base period: 6,666

9. Eligibility standard(s) for low income households to whom benefits were provided:

Income at or below 150% of the poverty level
 Income at or below 60% of State median income
 Other--Specify:

- 10. Agency/agencies that administered resource/benefits: **See attached list.**
- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: **Corporate records are available upon request. No cost to LIHEAP agencies and no cost to households.**
- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: **Ameren Corporation initiated and reported quantified and countable benefits. Ameren coordinated with the Department of Commerce and Economic Opportunity to determine the amount and type of benefits. They also coordinated with the Department to supplement the existing cooling program run by the Department.**
- 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. **Ameren and the Department have been involved in the active and substantial development of this resource as in accordance to our State Plan. The effort has more than doubled the Cooling Program in the Ameren service territory.**

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

Resource # 5

Leveraging – Illinois Department of Commerce and Economic Opportunity

Ameren Cooling (Rate Relief Program)

Local Administering Agencies:

Morgan-Scott County (MCS)
Two Rivers Regional Council
BCMw Community Development
St. Clair County Grants Dept.
Crosswalk Community Action
Shawnee Development Council
Wabash Area Development
Western Egyptian Economic
CEFS
Embarras River Basin
Carver Community Action Agency
Champaign Co. Regional Planning
Decatur-Macon Co. Opportunities
East Central Community Action
Illinois Valley
Kankakee Community Service
Kendall-Grundy Department of Community Services
Mid Central Community Action
Project Now
Tri-County Opportunities Council
Western IL Regional Council (WIRC)
CIEDC
Fulton County Health Dept.
Peoria Citizens Committee
Sangamon County Community Resources Dept.
Tazwood Community Service

Resource #5

Geographical areas:

Bond	Scott
Clinton	Livingston
Marion	McClellan
Washington	Peoria
Clark	Henry
Coles	Mercer
Crawford	St. Clair
Cumberland	Sangamon
Douglas	Tazwell
Edgar	Woodford
Jasper	Bureau
Lawrence	Carroll
Richland	LaSalle
Franklin	Lee
Jefferson	Marshall
Williamson	Ogle
Christian	Putman
Clay	Stark
Effingham	Whiteside
Fayette	Adams
Montgomery	Brown
Moultrie	Pike
Shelby	Schuyler
Jackson	Handcock
Monroe	Henderson
Perry	McDonough
Randolph	Warren
Edwards	Knox
Gallatin	Dewitt
Hamilton	Logan
Saline	Mason
Wabash	Menard
Wayne	Piatt
White	Champaign
Alexander	Macon
Hardin	Ford
Johnson	Iroquois
Massac	Vermillion
Pope	Fulton
Pulaski	
Union	
Calhoun	
Green	
Jersey	
Macoupin	
Kankakee	
Madison	
Cass	
Morgan	

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Il Dept of Commerce & Economic Opportunity Base period: Oct 1 09 to Sept 30 10
 Month/Day/Year - Month/Day/Year

1. Resource # 6

A. Resource/benefit name: **Ameren IP – Warm Neighbors**

B. Gross value of countable benefits provided by resource during this base period: \$ 1,290,861.00

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ _____

D. Costs and charges to low income households to participate/receive these benefits: \$ _____

E. Net value of countable benefits provided by resource during this base period
 (To calculate item E, subtract items C and D from item B): \$1,290,861.00

2. Type of resource: Cash Discount/waiver In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: **Customers of Ameren donate to Warm Neighbors plus corporate contributions with interest.**

4. Brief description of resource: **Warm neighbors supplements LIHEAP by giving weatherization and energy assistance up to 200% poverty and have not received LIHEAP during the program period.**

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

6. Geographical area in which benefits were provided: **See attached list.**

7. Month(s) and year(s) when benefits were provided to recipients during this base period: **10/1/09-9/30/10**

8. Number of low income households to whom benefits were provided in this base period: 2,562

9. Eligibility standard(s) for low income households to whom benefits were provided:

Income at or below 150% of the poverty level

Income at or below 60% of State median income

Other--Specify: - up to 200% of poverty and did not receive LIHEAP

- 10. Agency/agencies that administered resource/benefits: **Ameren Corporation in partnership with local LIHEAP agencies (see attached list).**
- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: **Corporate records on hand at utility. No cost to LIHEAP program or to households.**
- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: **Corporate and utility customers quantified the gross countable benefits for Warm Neighbors Program during this year's base period.**
- 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. **At the annual request of the Department, utilities indicate the programs they operate in accordance to the State Plan. There is active and substantial coordination between the Department and the utility in developing this program.**

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

Resource #6

Leveraging – Illinois Department of Healthcare and Family Services

Warm Neighbors

Local Administering Agencies:

Morgan-Scott County (MCS)
Two Rivers Regional Council
BCMw Community Development
St. Clair County Grants Dept.
Crosswalk Community Action
Shawnee Development Council
Wabash Area Development
Western Egyptian Economic
CEFS
Embarras River Basin
Carver Community Action Agency
Champaign Co. Regional Planning
Decatur-Macon Co. Opportunities
East Central Community Action
Illinois Valley
Kankakee Community Service
Kendall-Grundy Department of Community Services
Mid Central Community Action
Project Now
Tri-County Opportunities Council
Western IL Regional Council (WIRC)
CIEDC
Fulton County Health Dept.
Peoria Citizens Committee
Sangamon County Community Resources Dept.
Tazwood Community Service

Resource #6

Geographical areas:

Bond
Clinton
Marion
Washington
Clark
Coles
Crawford
Cumberland
Douglas
Edgar
Jasper
Lawrence
Richland
Franklin
Jefferson
Williamson
Christian
Clay
Effingham
Fayette
Montgomery
Moultrie
Shelby
Jackson
Monroe
Perry
Randolph
Edwards
Gallitin
Hamilton
Saline
Wabash
Wayne
White
Alexander
Hardin
Johnson
Massac
Pope
Pulaski
Union
Calhoun
Green
Jersey
Macoupin
Kankakee
Madison
Cass
Morgan

Scott
Livingston
McClellan
Peoria
Henry
Mercer
St. Clair
Sangamon
Tazwell
Woodford
Bureau
Carroll
LaSalle
Lee
Marshall
Ogle
Putman
Stark
Whiteside
Adams
Brown
Pike
Schuyler
Hancock
Henderson
McDonough
Warren
Knox
Dewitt
Logan
Mason
Menard
Piatt
Champaign
Macon
Ford
Iroquois
Vermillion
Fulton

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Il Dept of Commerce & Economic Opportunity Base period: Oct 1 09 to Sept 30 10
 Month/Day/Year - Month/Day/Year

1. Resource # 7

A. Resource/benefit name: **I-CARE Program – Mid America Energy**

B. Gross value of countable benefits provided by resource during this base period: \$ 40,788.00

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ _____

D. Costs and charges to low income households to participate/receive these benefits: \$ _____

E. Net value of countable benefits provided by resource during this base period
 (To calculate item E, subtract items C and D from item B): \$ 40,788.00

2. Type of resource: Cash Discount/waiver In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: **Customers contribution plus a corporate match of 25%.**

4. Brief description of resource: **Provide financial assistance for heating bills and home weatherization to customers who are unemployed, living on a fixed income or experiencing a family crisis. Program is administered by the LIHEAP agency serving Mid-American customers.**

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

6. Geographical area in which benefits were provided: **Rock Island County**

7. Month(s) and year(s) when benefits were provided to recipients during this base period: **10/1/09-9/30/10**

8. Number of low income households to whom benefits were provided in this base period: 91

9. Eligibility standard(s) for low income households to whom benefits were provided:

Income at or below 150% of the poverty level

Income at or below 60% of State median income

Other--Specify: - Special needs cases up to 200% of poverty

- 10. Agency/agencies that administered resource/benefits: **Project Now Community Action Agency**
- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: **Corporate records are on file with utility and local LIHEAP agency. No cost to LIHEAP agencies and no cost to households.**
- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: **Cash assistance towards gas utility bills were calculated by utility. Mid America Corporation quantified and reported controllable benefits. There was an active coordination and involvement between the Department, the LIHEAP agency and the utility.**
- 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

- (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. **The Department was implemented in accordance to the State Plan and there was active participation in the development of the program and its benefits.**

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.



Illinois Department of Commerce & Economic Opportunity

Pat Quinn, Governor • Warren Ribley, Director

November 18, 2010

Mr. Nick St. Angelo, Director
Division of Energy Assistance
Office of Community Services, ACF, HHS
370 L'Enfant Promenade, S.W.
Washington, D.C. 20447

Dear Mr. St. Angelo:

Enclosed are the completed Low Income Home Energy Assistance Program Leveraging Report forms submitted for the 2010 leveraging incentive grant fund awards.

Any questions regarding the enclosed may be directed to Mr. Ben Moore at 217-558-2874. Thank you for your consideration of this submission.

Sincerely,

Larry Dawson,
Deputy Director
Office of Energy Assistance

Enclosure

cc: Ben Moore

www.ildceo.net

500 East Monroe
Springfield, Illinois 62701-1643
217/782-7500 • TDD: 800/785-6055

James R. Thompson Center
100 West Randolph Street, Suite 3-400
Chicago, Illinois 60601-3219
312/814-7179 • TDD: 800/785-6055

2309 West Main, Suite 118
Marion, Illinois 62959-1180
618/997-4394 • TDD: 800/785-6055

**LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
SAMPLE LEVERAGING SUMMARY WORKSHEET**

This sample format is voluntary. No penalties will be imposed if grantees do not submit it.

Grantee: State of Illinois - DCEO Base Period: 10/01/09 - 09/30/10 Page 1 of 1 Leveraging Summary Worksheet
 pages Month/Day/Year - Month/Day/Year

Resource #	A. Resource/benefit name (Submit a Resource/Benefit Description Pages form for each resource/benefit listed below.)	B. Gross value of countable benefits provided by this resource to low income households during this base period	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment)	D. Costs/charges to low income households to participate/receive these benefits	E. Net value of resource/benefits (To calculate item E for each resource/benefit, subtract items C and D from item B for that resource/benefit)
1	Supplemental Low Income Energy Assistance - SLIHEAP	\$51,468,427	\$0	\$0	\$51,468,427
2	Supplemental Low Income Energy Assistance - Weatherization	\$4,040,546	\$0	\$0	\$4,040,546
3	Commonwealth Edison - Power Up Program	\$35,995	\$0	\$0	\$35,995
4	Commonwealth Edison - Rate Relief	\$11,435,298	\$0	\$0	\$11,435,298
5	Ameren - Rate Relief	\$3,115,988	\$0	\$0	\$3,115,988
6	AmerenIP - Warm Neighbor	\$1,290,861	\$0	\$0	\$1,290,861
7	Mid America Energy - Icare Program	\$40,788	\$0	\$0	\$40,788
8			\$0	\$0	
9			\$0	\$0	
10			\$0	\$0	
Subtotals for this page		\$71,427,903	\$0	\$0	\$71,427,903