

FY 2010 LIHEAP LEVERAGING REPORT

Grantee: Rhodes Island Rec'd 11.30.10

Express: Faxed: Regular: E-Mail: Certified:

Base Period October 1, 2009 -- September 30, 2010

	SUBMITTED	Changes	FINAL
A. # of Resources	5		
B. Gross value/countable	\$10,136,957		
C. Grantee's own funds used	0		
D. Total costs/charges to low income	0		
E. Initial net value	\$10,136,957		
F. Federal LIHEAP funds	0		
G. Final net value	\$10,136,957		
ENTERED INTO DATABASE	12/7/10 KL		

Signed by CEO (Y or N) _____

Delegation on File (Y or N) _____

Math Check: Date 12/7/10 KL

Reviewer _____

First Review Cycle

Review Complete

1st Reviewer: _____ Date: _____ 1st Reviewer: _____ Date: _____

2nd Reviewer: _____ Date: _____ 2nd Reviewer: _____ Date: _____

DEA DIRECTOR: _____ Date: _____

Additional Information

Resources Changed or Deleted

Date Requested _____

Resource # _____ Action _____

Date Received _____

Resource # _____ Action _____

Resource # _____ Action _____

6,588,687.	+
1,835,452.	+
938,232.	+
148,945.	+
625,641.	+
10,136,957.	*

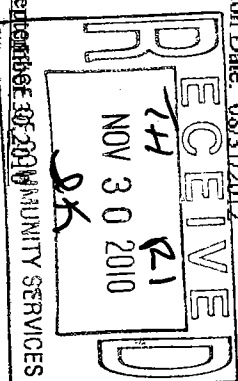
LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
 LIHEAP LEVERAGING REPORT
 SUMMARY PAGE

Grantee: Rhode Island Office of Energy Resources

Base Period: October 1 2010 - September 30 2011 COMMUNITY SERVICES

Address: One Capitol Hill, Providence RI 02908-5850

Month/Day/Year - Month/Day/Year



Name and telephone number of person(s) to contact for further information:

Estimated reporting burden = 38 hours total

On this Summary Page, show the grand totals for all leveraged resources that the grantee proposes to count for this base period. Items B through E are to show the sums of the information from item 1 of the Resource/Benefit Description Pages, Part 1 of this form.

A. Total number of leveraged resources	B. Total gross value of countable benefits provided by these resources to low income households during this base period	C. Total amount of grantee's own funds used to leverage these resources (not including funds from grantee's Federal LIHEAP allotment)	D. Total costs/charges to low income households to participate/ receive these benefits	E. Net value of these resources/benefits (To calculate item E, subtract items C and D from item B.)
5	\$10,136,957.48	\$0.00	\$0.00	\$10,136,957.48
F. Amount of funds from grantee's Federal LIHEAP allotment used to identify, develop, and demonstrate leveraging programs during this base period				\$0.00
G. Final net value of leveraged resources/benefits to be counted for this base period (To calculate item G, subtract item F from item E.)				\$10,136,957.48

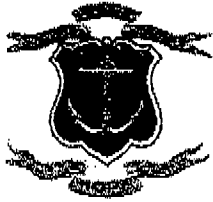
I certify that, to the best of my knowledge, the information in this LIHEAP Leveraging Report is correct, and documentation to support this information is readily available and will be submitted upon request to the U.S. Department of Health and Human Services.

[Signature]
 Signature of Chief Executive Officer or Designee

Interim Commissioner, RI Office of Energy Resources
 Title

11/13/10
 Date

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS



**RHODE ISLAND OFFICE
OF ENERGY RESOURCES**

One Capitol Hill
Providence, RI 02908-5850
(401) 574-9100
FAX (401) 574-9125
www.energy.ri.gov

November 23, 2010

Trudy Hairston
Program Specialist
HHS/ACF/OCS/DEA

CC: Nick St. Angelo
Division of Energy Assistance
Office of Community Services, ACF, HHS

Dear Ms. Hairston and Mr. St. Angelo,

I am please to submit the State of Rhode Island's application for fiscal year 2010 leveraging activities.

Should you have any questions or require further information, please feel free to contact me at (401) 574-9103

Sincerely

A handwritten signature in black ink, appearing to read "Lewis C. Babbitt III", written over a horizontal line.

Lewis C. Babbitt III
Fiscal Management Officer
RI Office of Energy Resources

**LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
SAMPLE LEVERAGING SUMMARY WORKSHEET**

This sample format is voluntary. No penalties will be imposed if grantees do not submit it.

Grantor: Rhode Island Office of Energy Resources Base Period: October 1/2009 - September 31, 2010 Page 1 of 1 Leveraging Summary Worksheet pages
Month/Day/Year - Month/Day/Year

Resource #	A. Resource/benefit name (Submit a Resource/Benefit Description Pages form for each resource/benefit listed below.)	B. Gross value of countable benefits provided by this resource to low income households during this base period	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment)	D. Costs/charges to low income households to participate/receive these benefits	E. Net value of resource/benefits (To calculate item E for each resource/benefit, subtract items C and D from item B for that resource/benefit.)
1	National Grid A-60 Low-income Discount Rate	\$6,588,687.48	\$0.00	\$0.00	\$6,588,687.48
2	National Grid Gas - LIHEAP Matching Grants	\$1,835,452	\$0.00	\$0.00	\$1,835,452
3	National Grid Gas Low-Income Residential Discount Rate	\$938,232	\$0.00	\$0.00	\$938,232
4	Keep the Heat On - Archdiocese of Providence	\$148,945	\$0.00	\$0.00	\$148,945
5	Good Neighbor Energy Fund - Salvation Army	\$625,641	\$0.00	\$0.00	\$625,641
Subtotals for this page		\$10,136,957.48	\$0.00	\$0.00	\$10,136,957.48

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: RI OER Base period: 10/1/2009 - 9/30/2010
 Month/Day/Year - Month/Day/Year

- I. Resource # 1
 - A. Resource/benefit name: National Grid A-60 Low-income Discount Rate
 - B. Gross value of countable benefits provided by resource during this base period: \$ 6,588,687.48
 - C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ 0
 - D. Costs and charges to low income households to participate/receive these benefits: \$ 0
 - E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$ 6,588,687.48
2. Type of resource: Cash Discount/waiver In-kind contribution
 If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:
3. Source of resource:
National Grid Electric
4. Brief description of resource:
Low-income households pay a reduced rate per kWh for their electric Usage
5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):
The A-60 low-income rate provides an approx. 70% discount from the A-16 residential rate. The A-60 rate is between .0103-.016/kWh and the Residential A-16 rate is roughly .039/kWh. The savings are approx. 0.027/kWh.
6. Geographical area in which benefits were provided:
Rhode Island Low-Income customers of National Grid Electric
7. Month(s) and year(s) when benefits were provided to recipients during this base period: Oct. 2009 - Sept. 2010
8. Number of low income households to whom benefits were provided in this base period: 40,212
9. Eligibility standard(s) for low income households to whom benefits were provided:
 Income at or below 150% of the poverty level
 Income at or below 60% of State median income
 Other--Specify:

- 10. Agency/agencies that administered resource/benefits: National Grid Electric
- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: **National Grid's NECO Monthly Distribution Report**
- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: (see attached NECO Revenue Report)
- 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

- (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

As a result of several years of coordination between the Office of Energy Resources, National Grid, and the PUC, LIHEAP households are now categorically eligible for the A-60 Discount rate.

RIOER uses its Information Data System to provide National Grid with a complete listing of LIHEAP clients and their electric account numbers.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

- A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

The Narragansett Electric Company
 Calculation of Low Income Residential Rate A-60 Subsidy
October 2009 through September 2010

	Number of <u>Customers</u> (a)	kWh <u>Deliveries</u> (b)	Total Dist Revenue <u>Rate A-60</u> (c)	Total Dist Revenue <u>Rate A-16</u> (d)	<u>Subsidy</u> (e)
Oct-09	36,086	15,959,375	\$164,438.60	\$638,025.00	\$473,586.40
Nov-09	36,313	16,528,271	\$175,034.78	\$657,855.18	\$482,820.40
Dec-09	35,807	19,171,303	\$238,942.48	\$745,692.44	\$506,749.96
Jan-10	36,128	24,040,244	\$356,213.23	\$910,950.64	\$554,737.41
Feb-10	36,325	20,819,972	\$275,007.61	\$802,776.00	\$527,768.39
Mar-10	41,044	22,166,338	\$326,036.30	\$899,350.81	\$573,314.51
Apr-10	40,563	19,772,845	\$336,042.55	\$851,081.32	\$515,038.77
May-10	41,763	18,161,618	\$307,945.42	\$798,624.45	\$490,679.03
Jun-10	40,271	19,194,265	\$325,228.84	\$826,846.32	\$501,617.48
Jul-10	40,864	29,833,971	\$501,695.96	\$1,203,694.12	\$701,998.16
Aug-10	39,644	28,071,000	\$473,771.26	\$1,137,044.91	\$663,273.65
Sep-10	<u>40,212</u>	<u>24,292,034</u>	<u>\$409,014.19</u>	<u>\$1,006,117.52</u>	<u>\$597,103.33</u>
Total	38,752	258,011,236	\$ 3,889,371.22	\$ 10,478,058.70	\$ 6,588,687.48

Column Notes:

- (a), (b), (c) Data Source: NECO Monthly Distribution Revenue Reports
- (d) columns (a) and (b) multiplied by Rate A-16 distribution customer and kWh charges in effect
- (e) column (d) - column (c)

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: RIOER Base period: 10/1/2009 - 9/30/2010
Month/Day/Year - Month/Day/Year

1. Resource # 2

A. Resource/benefit name: National Grid Gas - LIHEAP Matching Grants

B. Gross value of countable benefits provided by resource during this base period: \$ 1,835,452

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ 0

D. Costs and charges to low income households to participate/receive these benefits: \$ 0

E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$ 1,835,452

2. Type of resource: Cash Discount/waiver In-kind contribution
If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: National Grid Gas

4. Brief description of resource: National Grid provides a roughly 23% match of the LIHEAP award to the clients bill.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

In coordination with the Rhode Island LIHEAP program, gas clients awarded benefits are given an in kind contribution of roughly 1/4 of the money received.

6. Geographical area in which benefits were provided: Rhode Island National Grid Customers who received a LIHEAP grant.

7. Month(s) and year(s) when benefits were provided to recipients during this base period: Dec 2009 - Sept 2010

8. Number of low income households to whom benefits were provided in this base period: 21,488

9. Eligibility standard(s) for low income households to whom benefits were provided:

- Income at or below 150% of the poverty level
- Income at or below 60% of State median income
- Other--Specify:

- 10. Agency/agencies that administered resource/benefits: **National Grid Gas**
- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: **Matching Grant Reports provided by National Grid**
- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: **(see attached National Grid Reports)**
- 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

- (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

As a result of several years of coordination between the Office of Energy Resources, National Grid, and the PUC, LIHEAP households now receive a roughly 1/4 match from National Grid to their LIHEAP grant award. This grant is applied directly to the customers fuel bill.

RIOER uses its Information Data System to provide National Grid with a complete listing of LIHEAP clients and their gas account numbers.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

- A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

Providence

File Name	Date Applied	# of Customers w/Match Grant	Amount of Match Grant Applied	Remaining Match Grant Balance	Total Grant Applied
BEGINNING BALANCE	10-Dec-09			\$ 1,281,541.00	\$ -
RIGSHD03Pv_Ck7042P.dat	14-Jan-10	1	\$ 120.00	\$ 1,281,421.00	\$ 120.00
RIGSPY06Pv_20100128_82622.dat	22-Feb-10	882	\$ 76,512.00	\$ 1,204,909.00	\$ 76,632.00
RIGSHD06Pv_Ck19626P.dat	2-Mar-10	1	\$ 105.00	\$ 1,204,804.00	\$ 76,737.00
RIGSPY05P_20100225_00641.dat	11-Mar-10	453	\$ 39,571.00	\$ 1,165,233.00	\$ 116,308.00
RIGSPY03P_20100306_1743.dat	15-Mar-10	1,343	\$ 116,341.00	\$ 1,048,892.00	\$ 232,649.00
RIGSPY07P_20100223_19016.DAT	15-Mar-10	1,379	\$ 119,944.00	\$ 928,948.00	\$ 352,593.00
RIGSPY02P_20100223_16005.dat	19-Mar-10	1,581	\$ 146,243.00	\$ 782,705.00	\$ 498,836.00
RIGSPY06P20100223_1137.dat	19-Mar-10	238	\$ 21,399.00	\$ 761,306.00	\$ 520,235.00
RIGSCM05P20100318_0807.dat	26-Mar-10	42	\$ 3,214.00	\$ 758,092.00	\$ 523,449.00
RIGSPY07P20100305_1617.dat	27-Mar-10	97	\$ 6,521.00	\$ 751,571.00	\$ 529,970.00
RIGSHD03P_Ck7063.dat	31-Mar-10	1	\$ -	\$ 751,571.00	\$ 529,970.00
RIGSPY06P20100329_1802.dat	2-Apr-10	61	\$ 4,478.00	\$ 747,093.00	\$ 534,448.00
RIGSPY06P_1102_1633.dat	12-Apr-10	63	\$ 3,555.00	\$ 743,538.00	\$ 538,003.00
RIGSPY07P20100329_1507.dat	20-Apr-10	54	\$ 3,203.00	\$ 740,335.00	\$ 541,206.00
RIGSPY07P20100408_1652.dat	22-Apr-10	7	\$ 420.00	\$ 739,915.00	\$ 541,628.00
RIGSPY03P20100426_1652.dat	28-Apr-10	237	\$ 16,026.00	\$ 723,889.00	\$ 557,652.00
RIGSPY04P20100423_1558.dat	28-Apr-10	8,170	\$ 723,889.00	\$ -	\$ 1,281,541.00
Re-Allocate from Cumberland	18-May-10	0	\$ (100,000.00)	\$ 100,000.00	\$ 1,281,541.00
RIGSPY01P20100421_1357.dat	19-May-10	1	\$ 98.00	\$ 99,902.00	\$ 1,281,639.00
RIGSPY06P20100426_0842.dat	19-May-10	12	\$ 995.00	\$ 98,907.00	\$ 1,282,634.00
RIGSPY07P20100322_1137.dat	19-May-10	80	\$ 4,680.00	\$ 94,227.00	\$ 1,287,314.00
RIGSPY02P5031314.dat	19-May-10	3	\$ 214.00	\$ 94,013.00	\$ 1,287,528.00
RIGSPY02P20100420_1133.dat	26-May-10	208	\$ 13,813.00	\$ 80,200.00	\$ 1,301,341.00
RIGSPY04P20100521_1432.dat	26-May-10	22	\$ 1,703.00	\$ 78,497.00	\$ 1,303,044.00
RIGSPY03PCK42_63.dat	28-May-10	8	\$ 459.00	\$ 78,038.00	\$ 1,303,503.00
RIGSPY04P20100513_1247.dat	7-Jun-10	13	\$ 730.00	\$ 77,308.00	\$ 1,304,233.00
RIGSPY02P20100430_0917.dat	7-Jun-10	3	\$ 135.00	\$ 77,173.00	\$ 1,304,368.00
RIGSPY05P20100415_1588.dat	11-Jun-10	59	\$ 3,361.00	\$ 73,812.00	\$ 1,307,729.00
RIGSPY04P2010060911.dat	14-Jun-10	6	\$ 497.00	\$ 73,315.00	\$ 1,308,226.00
RIGSPY03P20100617_1102.dat	21-Jun-10	1	\$ 60.00	\$ 73,255.00	\$ 1,308,286.00
RIGSPY02P20100609_1027.dat	1-Jul-10	1	\$ 105.00	\$ 73,150.00	\$ 1,308,391.00
RIGSPY04P20100611_1708.dat	15-Jul-10	4	\$ 390.00	\$ 72,760.00	\$ 1,308,781.00

Providence

File Name	Date Applied	# of Customers w/Match Grant	Amount of Match Grant Applied	Remaining Match Grant Balance	Total Grant Applied
RIGSPY02P20100716 0917.dat	3-Aug-10	1	\$ 65.00	\$ 72,695.00	\$ 1,308,846.00
RIGSPY02P20100715 1322.dat	4-Aug-10	3	\$ 294.00	\$ 72,401.00	\$ 1,309,140.00
RIGSHD06P CK19881PRM.dat	19-Aug-10	1	\$ -	\$ 72,401.00	\$ 1,309,140.00
RIGSPY03P20100820 1707.dat	24-Aug-10	19	\$ 1,455.00	\$ 70,946.00	\$ 1,310,595.00
RIGSPY04P20100827 0917.dat	30-Aug-10	3	\$ 308.00	\$ 70,638.00	\$ 1,310,903.00
RIGSPY05P20100723 1558.dat	9-Sep-10	8	\$ 856.00	\$ 69,782.00	\$ 1,311,759.00
				\$ 69,782.00	\$ 1,311,759.00
				\$ 69,782.00	\$ 1,311,759.00
				\$ 69,782.00	\$ 1,311,759.00
				\$ 69,782.00	\$ 1,311,759.00

15,066

Cumberland

File Name	Date Applied	# of Customers w/Match Grant	Amount of Match Grant Applied	Remaining Match Grant Balance	Total Grant Applied	Actual Grant Applied
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*** Operate posted file twice - remove amount from Total Grant Applied and add back into Remaining Match Grant Balance for accurate amount.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: RI OER Base period: 10/1/2009 - 9/30/2010
 Month/Day/Year - Month/Day/Year

1. Resource # 3
 - A. Resource/benefit name: **National Grid Gas Low-Income Residential Discount Rate**
 - B. Gross value of countable benefits provided by resource during this base period: \$ 938,232
 - C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ 0
 - D. Costs and charges to low income households to participate/receive these benefits: \$ 0
 - E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$ 938,232
2. Type of resource: Cash Discount/waiver In-kind contribution
 If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:
3. Source of resource: **National Grid Gas**
4. Brief description of resource: **Low Income Households pay a reduced rate per CCF of gas usage**
5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):
LIHEAP Gas households receive a 10% discount on the unit cost of natural gas used.
6. Geographical area in which benefits were provided: **Low-income customers of National Grid Gas**
7. Month(s) and year(s) when benefits were provided to recipients during this base period: **Oct. 2009 - Sept. 2010**
8. Number of low income households to whom benefits were provided in this base period: 21,603
9. Eligibility standard(s) for low income households to whom benefits were provided:
 Income at or below 150% of the poverty level
 Income at or below 60% of State median income
 Other--Specify:

- 10. Agency/agencies that administered resource/benefits: **National Grid Gas**
- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: **National Grid Gas**
- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:

National Grid calculates the regular rate charged to residential customers per CCF and discounts this rate by 10% for households receiving a LIHEAP grant. (See attached Documentation)

- 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

- (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

- 14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

As a result of several years of coordination between the Office of Energy Resources, National Grid, and the PUC, LIHEAP households are now categorically eligible for a 10% discount on their Gas rate.

RIOER uses its Information Data System to provide National Grid with a complete listing of gas LIHEAP clients and their gas account numbers.

- 15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

- 16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

National Grid - RI Gas
October 09-September 10

		# of Customers	\$ Subsidy
Low Income - Residence - Heating	Rate 1301	21,221	\$925,058
Low Income - Residence - Non-Heating	Rate 1101	382	\$13,174
Total		21,603	\$938,232

Source: September 10 Classified Sales Report - 12 Month Data

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: RI OERBase period: 10/1/2009 - 9/30/2010

Month/Day/Year - Month/Day/Year

1. Resource # 4A. Resource/benefit name: Keep the Heat On - Archdiocese of ProvidenceB. Gross value of countable benefits provided by resource during this base period: \$ 148,945C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ 0D. Costs and charges to low income households to participate/receive these benefits: \$ 0E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$ \$148,9452. Type of resource: Cash Discount/waiver In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource:

Grants from the Archdiocese of Providence, and Church members who donate specifically to the Good Neighbor Energy Fund.

4. Brief description of resource:

Keep the Heat On functions as a program of last resort within Rhode Island, and caters to clients who require additional benefits after application to LIHEAP or the Good Neighbor Energy Fund, or who are denied by these two funds. KtHo will refer clients who have not applied to either of these programs to them; at the same time LIHEAP will refer clients it cannot help to KtHo.**KtHo provides heating assistance to eligible applicants. The program provides the greater of 100 gallons of fuel to all clients (or equivalency), or the amount of money required to avoid a utility shutoff.****In FY 2010, the average award was \$255. The award is made in the form of a check to the clients energy Vendor (be it the utility, NGRID gas or electric, or a deliverable fuel vendor).**

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

SEE ABOVE6. Geographical area in which benefits were provided: **The entire state of Rhode Island.**7. Month(s) and year(s) when benefits were provided to recipients during this base period: **Nov. 2009 – Mar. 2010**8. Number of low income households to whom benefits were provided in this base period: 584

9. Eligibility standard(s) for low income households to whom benefits were provided:

- Income at or below 150% of the poverty level
 Income at or below 60% of State median income
 Other--Specify:

Clients of KtHo can be LIHEAP eligible, or can have been denied LIHEAP benefits. Clients who are not LIHEAP eligible who are awarded KtHo benefits are generally recently unemployed, or experiencing a sudden financial crisis, and do not fit 1, 3 or 12 month eligibility criteria. Clients who are LIHEAP eligible and who receive KtHO assistance are generally the lowest-income or most financially strained in the state.

Clients of KtHO must: Demonstrate Financial Crisis, Demonstrate inability to pay for Heat by providing a bill or invoice, and provide a copy of their LIHEAP or GNEF application, if possible. Clients must present documentation to verify that either: a.) a utility shutoff is imminent or b.) they have minimal deliverable fuel.

- 10. Agency/agencies that administered resource/benefits: **Archdiocese of Providence, Office of Community Service and Advocacy**
- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households:
The benefit is distributed to recipients at no cost. The grantee's only cost is in the personnel costs of coordinating its LIHEAP program with the KtHo program.
The source of data used to determine the gross value of the benefit is the Accounting based Information Data System used by the Office of Community Service and Advocacy for all its programs, including KtHo.

- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:
As there is no cost to the client, and all clients served through KtHo are eligible to be included as per condition (iii) (C) of 45 CFR 96.87(d)(2), the benefits were quantified by totaling the total number of received awards for FY 2010. (Spreadsheet output from Keep the Heat on Program is attached).

- 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

- (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

- 14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
NOT APPLICABLE

- 15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
 A B C D E F G H

- 16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.
RIOER coordinates with the Keep the Heat on Program annually before the LIHEAP Program begins, to share budgets, program and eligibility guidelines, and winter Energy and Weather forecasts from the EIA. RIOER shares the contact information and service areas of its sub-grantees with the KtHo, and encourages the KtHo program to help/direct clients who will be eligible for LIHEAP to apply to one of RI's intake sites. At the same time, RIOER has its sub-grantees refer any clients it believes would be eligible to KtHo.

Although KtHo does assist some clients who have not been referred by the LIHEAP program, all clients who apply to KtHo are referred to the state LIHEAP program. KtHo will only help a client who cannot be helped by the LIHEAP due to ineligibility or a lack of funding, or a client referred by the LIHEAP because they require additional assistance outside of LIHEAP program parameters. Thus KtHo falls within categories C & D for question 15.

**LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES**

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: RJOER Base period: 10/1/2009 - 9/30/2010
Month/Day/Year - Month/Day/Year

1. Resource # 5

- A. Resource/benefit name: Good Neighbor Energy Fund - Salvation Army
- B. Gross value of countable benefits provided by resource during this base period: \$ 625,641
- C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ 0
- D. Costs and charges to low income households to participate/receive these benefits: \$ 0
- E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$ 625,641

2. Type of resource: Cash Discount/waiver In-kind contribution
If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource:
Charitable donations from the following groups: United Way Rhode Island Foundation
Van Buren Foundation National Grid (Utility)
Companies and Individuals

4. Brief description of resource:
The Good Neighbor Energy Fund provides a maximum of \$500 (\$400 for FY 2011) of heating assistance to eligible applicants. In FY 2010, the average award was \$347. The award is made in the form of a check to the clients energy Vendor (be it the utility, NGRID Gas or Electric, or a deliverable fuel vendor).

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):
See Above

6. Geographical area in which benefits were provided:
The Good Neighbor Energy Fund distributes benefits to clients throughout the entire state of Rhode Island.

7. Month(s) and year(s) when benefits were provided to recipients during this base period: Oct. 2009 - Apr. 2010

8. Number of low income households to whom benefits were provided in this base period: 1803

9. Eligibility standard(s) for low income households to whom benefits were provided:

- Income at or below 150% of the poverty level
- Income at or below 60% of State median income
- Other--Specify:

Clients of the Good Neighbor Energy Fund cannot be eligible for the LIHEAP Program (as per criterion C. of question 15); and must present a denial letter/proof of application (see attached). Clients must submit an identification document, proof of Residency, and demonstrate Financial Crisis or need

10. Agency/agencies that administered resource/benefits:
The Salvation Army, Good Neighbor Energy Fund

11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households:
The benefit is distributed to recipients at no cost. The grantee's only cost is in the personnel costs of coordinating its LIHEAP program with the GNEF.

The source of data used to determine the gross value of the benefit is the ACCESS based Information Data System (IDS) used by the Good Neighbor Energy Fund.

12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:
The resource is a direct benefit to the client. It is quantified through reports generated by the IDS, see attached memo.

13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
NOT APPLICABLE

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

RIOER Coordinates with the Good Neighbor Energy Fund every year before the LIHEAP Program begins, to share budgets, program and eligibility guidelines, and winter Energy and Weather forecasts from the EIA. RIOER shares the contact information and service areas of its sub-grantees with the GNEF, and encourages the GNEF to help/direct clients who will be eligible for LIHEAP to apply to one of RI's intake sites. At the same time, RIOER has its sub-grantees refer any denied clients to the GNEF.

Rhode Island Good Neighbor Energy Fund
(Administered by The Salvation Army)

Andrew J. Kostrzewa
Project Manager, RIOER
One Capitol Hill
Providence, RI 02908-5850

October 29, 2010

RE: Good Neighbor Energy Fund 209-2010 Program Outcomes

Andrew,

Here is the information that you requested from the Good Neighbor Energy fund.

1. Total clients assisted: 4,870
2. Total client households assisted: 1,803
3. Total Benefits provided to households assisted: \$625,641
4. Average benefit to household: \$347
5. Dates of fist & last benefit: October /April
6. Description of how benefits payments are tracked: Pledges are made through a network of social workers. The social workers forward the voucher and invoice to my office for approval. I send the bill to our administrative offices where it gets paid and entered into a database to ensure that the information is properly recorded for accuracy and that no duplicate payments are made.

Please let me know if you need any further information.

Sincerely,

Jaime Comella
Director of Social Services
Salvation Army of Rhode Island
20 Miner St., Providence, RI 02905
T: 401.781.7238
F: 401.781.4740
jaime_comella@use.salvationarmy.org