

FY 2010 LIHEAP LEVERAGING REPORT

Grantee: Vermont Date Rec'd 11.30.10

Express: Faxed: Regular: E-Mail: Certified:

Base Period October 1, 2009 -- September 30, 2010

	SUBMITTED	Changes	FINAL
A. # of Resources	7		
B. Gross value/countable	\$4,189,056		
C. Grantee's own funds used	0		
D. Total costs/charges to low income	0		
E. Initial net value	\$4,189,056		
F. Federal LIHEAP funds	0		
G. Final net value	\$4,189,056		
ENTERED INTO DATABASE	12/7/10 KL		

Signed by CEO (Y or N) _____

Delegation on File (Y or N) _____

Math Check: Date 12/7/10 KL

Reviewer _____

First Review Cycle

Review Complete

1st Reviewer: _____ Date: _____ 1st Reviewer: _____ Date: _____

2nd Reviewer: _____ Date: _____ 2nd Reviewer: _____ Date: _____

DEA DIRECTOR: _____ Date: _____

Additional Information

Date Requested _____

Date Received _____

Resources Changed or Deleted

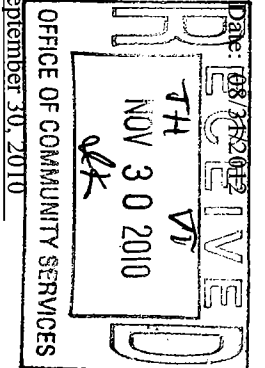
Resource # _____ Action _____

Resource # _____ Action _____

Resource # _____ Action _____

270,903	·	+
203,214	·	+
11,200	·	+
122,704	·	+
2,665,286	·	+
708,952	·	+
206,797	·	+
4,189,056	·	*

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
SUMMARY PAGE



Grantee: Vermont Department for Children and Families

Base Period: October 1, 2009 to September 30, 2010
 Month/Day/Year - Month/Day/Year

Address: 103 South Main Street

Waterbury, Vermont 0567-1201

Estimated reporting burden = 38 hours total

Attention: Richard Moffi - Fuel Assistance Program Chief 802-241-1097 Richard.Moffi@ahs.state.vt.us

Name and telephone number of person(s) to contact for further information:

On this Summary Page, show the grand totals for all leveraged resources that the grantee proposes to count for this base period. Items B through E are to show the sums of the information from item 1 of the Resource/Benefit Description Pages, Part 1 of this form.

A. Total number of leveraged resources	B. Total gross value of countable benefits provided by these resources to low income households during this base period	C. Total amount of grantee's own funds used to leverage these resources (not including funds from grantee's Federal LIHEAP allotment)	D. Total costs/charges to low income households to participate/ receive these benefits	E. Net value of these resources/benefits (To calculate item E, subtract items C and D from item B.)
7	\$4,189,056	\$-0-	\$-0-	\$4,189,056
F. Amount of funds from grantee's Federal LIHEAP allotment used to identify, develop, and demonstrate leveraging programs during this base period				\$-0-
G. Final net value of leveraged resources/benefits to be counted for this base period (To calculate item G, subtract item F from item E.)				\$4,189,056

I certify that, to the best of my knowledge, the information in this LIHEAP Leveraging Report is correct, and documentation to support this information is readily available and will be submitted upon request to the U.S. Department of Health and Human Services.

Richard F. Lord

Deputy Secretary - Vermont State Agency of Human Services

Signature of Chief Executive Officer or Designee

Title

Date: November 30, 2010

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
SAMPLE LEVERAGING SUMMARY WORKSHEET

This sample format is voluntary. No penalties will be imposed if grantees do not submit it.

Grantee: State of Vermont Base Period: Oct 1, 2009 to Sept 30, 2010 Page 1 of 1 Leveraging Summary Worksheet
 pages Month/Day/Year - Month/Day/Year

Resource #	A. Resource/benefit name (Submit a Resource/Benefit Description Pages form for each resource/benefit listed below.)	B. Gross value of countable benefits provided by this resource to low income households during this base period	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment)	D. Costs/charges to low income households to participate/receive these benefits	E. Net value of resource/benefits (To calculate item E for each resource/benefit, subtract items C and D from item B for that resource/benefit.)
1	Warmth	\$270,903	\$-0-	\$-0-	\$270,903
2	Share Heat	\$203,214	\$-0-	\$-0-	\$203,214
3	St. Johnsbury Firewood	\$11,200	\$-0-	\$-0-	\$11,200
5	GMP Power Partners	\$122,704	\$-0-	\$-0-	\$122,704
6	State Weatherization	\$2,665,286	\$-0-	\$-0-	\$2,665,286
8	Emergency Heating System Repair or Replacement Program	\$708,952	\$-0-	\$-0-	\$708,952
10	Bulk Fuel Discounts	\$206,797	\$-0-	\$-0-	\$206,797
	TOTALS	\$4,189,056	\$-0-	\$-0-	\$4,189,056
	Contact: Richard Moffi, Fuel Assistance Program Chief	802-241-1097	richard.moffi@ahs.state.vt.us		
Subtotals for this page					



State of Vermont
Agency of Human Services
Office of the Secretary
103 South Main Street
Waterbury, VT 05671-0204
www.ahs.state.vt.us

[phone] 802-241-2220
[fax] 802-241-2979

Robert D. Hofmann, Secretary

November 30, 2010

Mr. Nick St. Angelo, Director
Division of Energy Assistance
370 L'Enfant Promenade, S. W.
5th Floor West
Washington, D.C. 20447

Via: U.S. Federal Express

Subject: FFY 2010 LIHEAP Leveraging Report

Dear Mr. St. Angelo:

Attached please find Vermont's Low Income Home Energy Assistance Program (LIHEAP) Leveraging Report for FFY 2010.

If you have any questions or require additional information, please contact Richard Moffi, Fuel Assistance Program Chief, at (802) 241-1097.

Sincerely yours,

A handwritten signature in cursive script that reads "Patrick Flood".

Patrick Flood, Deputy Secretary
Agency of Human Services

Attachments

PF/rm

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Vermont Department for Children and Families Base period: October 1, 2009 – September 30, 2010
 Month/Day/Year - Month/Day/Year

1. Resource # 1
 - A. Resource/benefit name: WARMTH Support Program
 - B. Gross value of countable benefits provided by resource during this base period: \$ 270,903
 - C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ -0-
 - D. Costs and charges to low income households to participate/receive these benefits: \$ -0-
 - E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$ 270,903
2. Type of resource: Cash Discount/waiver In-kind contribution
 If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:
3. Source of resource: Corporate sponsored utility customers donations
4. Brief description of resource: Resolution of heating emergencies for LIHEAP households or LIHEAP eligible households.
5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): Cash payments to fuel vendors or utility companies for low-income households without resources to purchase fuel or who have exhausted options to resolve disconnect notices for electric or gas service.
6. Geographical area in which benefits were provided: Statewide
7. Month(s) and year(s) when benefits were provided to recipients during this base period: October 1, 2009 through September 30, 2010
8. Number of low income households to whom benefits were provided in this base period: 3,151 households
9. Eligibility standard(s) for low income households to whom benefits were provided:
 - Income at or below 150% of the poverty level
 - Income at or below 60% of State median income
 - Other--Specify: 200% of the poverty level

- 10. Agency/agencies that administered resource/benefits: 5 Community Action Agencies: Bennington-Rutland Opportunity Council (BROC); Central Vermont Community Action Council (CVCAC); Champlain Valley Office of Economic Opportunity (CVOEO); Southeastern Vermont Community Action (SEVCA); and Northeast Kingdom Community Action (NEKCA)
- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Champlain Valley Office of Economic Opportunity (CVOEO) as administering agency
- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: The total cash value of corporate customer contributions was calculated and the actual cash benefits given to vendors on behalf of LIHEAP eligible households was used for this leveraging resource.
- 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

Note: For "E" the Dept. for Children and Families and CVOEO have entered into a written agreement

Note: For "H" is applicable to some resources

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

The WARMTH program operates as a "safety net" for clients who are not eligible for crisis fuel assistance or when the crisis fuel component is not in operation. The Fuel Assistance Office and the 5 Community Action Agencies (CAP's) coordinate program activities through monthly meetings from September to May. The Fuel Assistance Office provides an annual operating grant to the lead CAP that coordinates the distribution and reporting of WARMTH funds. This grant ensures that donated funds are used exclusively for client benefits.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Vermont Department for Children and Families Base period: October 1, 2009 – September 30, 2010
 Month/Day/Year - Month/Day/Year

1. Resource # 2
 - A. Resource/benefit name: SHAREHEAT Program
 - B. Gross value of countable benefits provided by resource during this base period: \$ 203,214
 - C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ -0-
 - D. Costs and charges to low income households to participate/receive these benefits: \$ -0-
 - E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$ 203,214
2. Type of resource: Cash Discount/waiver In-kind contribution
 If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:
3. Source of resource: Corporate sponsored utility customers donations
4. Brief description of resource: Resolution of heating emergencies for LIHEAP households or LIHEAP eligible households.
5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): Cash payments to fuel vendors or utility companies for low-income households without resources to purchase fuel or who have exhausted options to resolve disconnect notices for electric or gas service.
6. Geographical area in which benefits were provided: Statewide- primarily for customers of Central Vermont Public Service Corporation
7. Month(s) and year(s) when benefits were provided to recipients during this base period: October 1, 2009 through September 30, 2010
8. Number of low income households to whom benefits were provided in this base period: 1,519 households
9. Eligibility standard(s) for low income households to whom benefits were provided:
 - Income at or below 150% of the poverty level
 - Income at or below 60% of State median income
 - Other--Specify: 200% of the poverty level

- 10. Agency/agencies that administered resource/benefits: 5 Community Action Agencies: Bennington-Rutland Opportunity Council (BROC); Central Vermont Community Action Council (CVCAC); Champlain Valley Office of Economic Opportunity (CVOEO); Southeastern Vermont Community Action (SEVCA); and Northeast Kingdom Community Action (NEKCA)
- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Records of the corporate sponsor, Central Vermont Public Service Corporation
- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Funds were donations from CVPS customers, with an additional contribution by the company (CVPS)
- 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

Note: For "E" the LIHEAP administrator and a member of CVPS (the corporate sponsor of the resource) are members of the Home Energy Assistance Task Force

Note: For "H" is applicable to some resources

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

The SHAREHEAT program operates as a "safety net" for clients who are not eligible for crisis fuel assistance or when the crisis fuel component is not in operation. The Fuel Assistance Office and the 5 Community Action Agencies (CAP's) coordinate program activities through monthly meetings from September to May.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Vermont Department for Children and Families Base period: October 1, 2009 – September 30, 2010
 Month/Day/Year - Month/Day/Year

1. Resource # 3

A. Resource/benefit name: St. Johnsbury Wood Project

B. Gross value of countable benefits provided by resource during this base period: \$ 11,200

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ -0-

D. Costs and charges to low income households to participate/receive these benefits: \$ -0-

E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$ 11,200

2. Type of resource: Cash Discount/waiver In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Logging contractor and Vermont Department of Corrections

4. Brief description of resource: DCF enters into a contract with a logging contractor to purchase log length firewood with LIHEAP funds. Inmates at the VT Department of Corrections St. Johnsbury Work Camp provide the labor to cut and split. Work Camp also stores the wood for drying and inmates load the wood into the contractor's truck. Contractor delivers to eligible households.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): LIHEAP eligible households within the St. Johnsbury DCF district office service area whose primary home heating fuel is firewood, can receive their fuel (dollar) benefit through the Wood Project at below market cost. Households experiencing a fuel crisis also receive firewood from the St. Johnsbury Wood Project.

6. Geographical area in which benefits were provided: St. Johnsbury District Office service area

7. Month(s) and year(s) when benefits were provided to recipients during this base period: October 1, 2009 through September 30, 2010

8. Number of low income households to whom benefits were provided in this base period: 21 households

9. Eligibility standard(s) for low income households to whom benefits were provided:

Income at or below 150% of the poverty level (for crisis fuel component)

Income at or below 60% of State median income

Other--Specify: income at or below 125% FPL for seasonal fuel component

10. Agency/agencies that administered resource/benefits: Department for Children and Families and Department of Corrections
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Department for Children and Families, Department of Corrections, Agency of Natural Resources, Wood Utilization Division and contract logger.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:

Total cost of Wood Delivered:

▪ <u>Retail value of 160 cords @ \$230/cord</u>	\$36,800
▪ <u>160 cords @ cost of \$160/cord</u>	\$25,600
▪ <u>Total Value of Resource</u>	\$11,200

13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. This project is the result of ongoing negotiations and a collaborative process between the Departments for Children and Families and Corrections (both in the State Agency of Human Services). The Office of Home Heating Fuel Assistance also negotiates a contract with the logging contractor.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more): Not Applicable

A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. Not Applicable

- 10. Agency/agencies that administered resource/benefits: Department for Children and Families and Department of Corrections
- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Department for Children and Families, Department of Corrections, Agency of Natural Resources, Wood Utilization Division and contract logger.
- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:

Total cost of Wood Delivered:

▪ <u>Retail value of 160 cords @ \$230/cord</u>	<u>\$36,800</u>
▪ <u>160 cords @ cost of \$160/cord</u>	<u>\$25,600</u>
▪ <u>Total Value of Resource</u>	<u>\$11,200</u>

- 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

- 14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. This project is the result of ongoing negotiations and a collaborative process between the Departments for Children and Families and Corrections (both in the State Agency of Human Services). The Office of Home Heating Fuel Assistance also negotiates a contract with the logging contractor.

- 15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more): Not Applicable

A B C D E F G H

- 16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. Not Applicable

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Vermont Department for Children and Families Base period: October 1, 2009 - September 30, 2010
Month/Day/Year - Month/Day/Year

1. Resource # 5

A. Resource/benefit name: POWER PARTNERS PROGRAM

B. Gross value of countable benefits provided by resource during this base period: \$ 122,704

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ -0-

D. Costs and charges to low income households to participate/receive these benefits: \$ -0-

E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$ 122,704

2. Type of resource: X Cash ___ Discount/waiver ___ In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Corporate sponsored utility customers' contributions.

4. Brief description of resource: Green Mountain Power (GMP) Corporation's Power Partners Program is designed to assist low-income customers in paying the past due amount of their electric bill during the period of the year when there are no other emergency funds available. GMP customers with an electric service disconnection notice are assisted through one of the state's five Community Action Agencies. Cash assistance is not to exceed 25 percent of the customer's disconnection amount.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): Cash credit applied to a GMP customer's electric bill based on their participation in the Power Partners Program (PPP).

6. Geographical area in which benefits were provided: Statewide for customers of Green Mountain Power Corporation.

7. Month(s) and year(s) when benefits were provided to recipients during this base period: October 1, 2009 through September 30, 2010

8. Number of low income households to whom benefits were provided in this base period: 1,144 households

9. Eligibility standard(s) for low income households to whom benefits were provided:

___ Income at or below 150% of the poverty level (for crisis fuel component)

___ Income at or below 60% of State median income

X Other--Specify: 200% of the poverty level

- 10. Agency/agencies that administered resource/benefits: 5 community action agencies: Bennington-Rutland Opportunity Council (BROC); Central Vermont Community Action Council (CVCAC); Champlain Valley Office of Economic Opportunity (CVOEO); Southeastern Vermont Community Action (SEVCA); and Northeast Kingdom Community Action (NEKCA).
- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Records of the corporate sponsor, Green Mountain Power Corporation.
- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Based on actual grants made to the client households and accepted by the company as credits on active accounts.

13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

- (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not Applicable

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more): Not Applicable

A B C D E F G H

Note: For "E" the LIHEAP administrator, a representative of Green Mountain Power (the corporate sponsor of the resource) and a representative of the 5 community action agencies that administer the resource are all participates of the Home Energy Assistance Task Force.

Note: For "H" is applicable to some resources

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. The Power Partners Program operates as a "safety net" for clients who are not eligible for crisis fuel assistance or when the crisis fuel component is not in operation. The Fuel Assistance Office and the 5 community action agencies (CAP's) coordinate program activities through monthly meetings from September to May.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Vermont Department for Children and Families Base period: October 1, 2009 - September 30, 2010
Month/Day/Year - Month/Day/Year

1. Resource # 6

A. Resource/benefit name: WEATHERIZATION

B. Gross value of countable benefits provided by resource during this base period: \$ 2,665,286

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ -0-

D. Costs and charges to low income households to participate/receive these benefits: \$ -0-

E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$ 2,665,286

2. Type of resource: X Cash Discount/waiver In-kind contribution
If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Vermont Office of Economic Opportunity, Weatherization Assistance Program Trust Fund, State Funds.

4. Brief description of resource: Vermont assesses a .05 percent fuel tax on all heating fuels (except firewood) to raise revenue for the statewide Weatherization Assistance Program Trust Fund.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): Benefits provided include energy audit, insulation, storm windows, caulking and other related weatherization activities for LIHEAP eligible households.

6. Geographical area in which benefits were provided: Statewide.

7. Month(s) and year(s) when benefits were provided to recipients during this base period: October 1, 2009 through September 30, 2010

8. Number of low income households to whom benefits were provided in this base period: 1,600 households (estimated)

9. Eligibility standard(s) for low income households to whom benefits were provided:

- Income at or below 150% of the poverty level (for crisis fuel component)
X Income at or below 60% of State median income
Other--Specify:

10. Agency/agencies that administered resource/benefits: Five Weatherization Assistance Programs under contract with the Vermont Office of Economic Opportunity. All of these programs, except for one, are housed in Community Action Agencies.
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Vermont Office of Economic Opportunity.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Benefits were calculated on actual number of weatherized households and grants provided for installation of materials. Calculations exclude funds used for administration, federal Department of Energy funds and funds (if any) transferred out of LIHEAP for Weatherization (the 15% allowable transfer).
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not Applicable
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more): Not Applicable

A B C D E F G H

Note: For "E" the LIHEAP administrator is a member of the OEO Weatherization Policy Advisory Committee and the OEO Weatherization Director is a member of the Home Energy Assistance Task Force.

Note: For "G" is applicable to some of the resources

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. The Economic Services Division of the Department for Children and Families provides a computerized referral list, taken from LIHEAP case files, of households for Weatherization assistance. This list is forwarded to the Weatherization Program and includes client name, address, phone number and type of dwelling unit and heating system. In addition, the LIHEAP administrator maintains a close collaborative working relationship with the Office of Economic Opportunity Weatherization Director to maximize opportunities to create or expand resources to meet the energy needs of low-income households through joint LIHEAP/Weatherization initiatives.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Vermont Department for Children and Families Base period: October 1, 2009 – September 30, 2010
 Month/Day/Year - Month/Day/Year

1. Resource # 8

A. Resource/benefit name: Emergency Heating System Repair and Replacement Program

B. Gross value of countable benefits provided by resource during this base period: \$ 708,952

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ -0-

D. Costs and charges to low income households to participate/receive these benefits: \$ -0-

E. Net value of countable benefits provided by resource during this base period
 (To calculate item E, subtract items C and D from item B): \$ 708,952

2. Type of resource: Cash Discount/waiver In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: State funded Weatherization Trust Fund

4. Brief description of resource: Funds to repair or replace heating systems.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): Payments directly to heating contractors included on a state approved list for installation and/or repair of home heating systems.

6. Geographical area in which benefits were provided: Statewide.

7. Month(s) and year(s) when benefits were provided to recipients during this base period: October 1, 2009 through September 30, 2010

8. Number of low income households to whom benefits were provided in this base period: 450 households (estimated)

9. Eligibility standard(s) for low income households to whom benefits were provided:

Income at or below 150% of the poverty level (for crisis fuel component)

Income at or below 60% of State median income

Other--Specify:

10. Agency/agencies that administered resource/benefits: Five Weatherization Assistance Programs under contract with the Vermont Office of Economic Opportunity. All of these programs, except for one, are housed in Community Action Agencies.
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Records of the five Weatherization Programs as supplied to the State Office of Economic Opportunity.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Benefits were calculated based on the actual number of households and grants provided for emergency heating system repairs and/or replacements. Calculations exclude funds used for administration, federal Department of Energy funds and funds (if any) transferred out of LIHEAP for Weatherization (the 15% allowable transfer).
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not Applicable
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more): Not Applicable
- A B C D E F G H
- Note: For "E" the LIHEAP administrator is a member of the OEO Weatherization Policy Advisory Committee and the OEO Weatherization Director is a member of the Home Energy Assistance Task Force.
 Note: For "F" is applicable to some of the resources
 Note: For "G" is applicable to some of the resources
16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. This resource is a collaboration between 2 divisions within the Department for Children and Families (OEO and ESD)

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Vermont Department for Children and Families Base period: October 1, 2009 – September 30, 2010
Month/Day/Year - Month/Day/Year

1. Resource # 10

A. Resource/benefit name: Bulk Fuel Discounts

B. Gross value of countable benefits provided by resource during this base period: \$ 206,797

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ -0-

D. Costs and charges to low income households to participate/receive these benefits: \$ -0-

E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$ 206,797

2. Type of resource: Cash X Discount/waiver In-kind contribution
If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Fuel suppliers selling oil, propane, kerosene, or ULSD certified by Vermont's LIHEAP program

4. Brief description of resource: Cash discount for fuel delivered after LIHEAP benefits are paid to the certified fuel suppliers.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): By providing the "Bulk Fuel Discount" the certified fuel suppliers provide additional fuel product to LIHEAP recipients.

6. Geographical area in which benefits were provided: Statewide.

7. Month(s) and year(s) when benefits were provided to recipients during this base period: November 1, 2009 through April 30, 2010

8. Number of low income households to whom benefits were provided in this base period: 16,662 households

9. Eligibility standard(s) for low income households to whom benefits were provided:

Income at or below 150% of the poverty level (for crisis fuel component)

Income at or below 60% of State median income

X Other--Specify: Income at or below 125% of the poverty level

- 10. Agency/agencies that administered resource/benefits: Department for Children and Families, Office of Home Heating Fuel Assistance
- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: The Vermont Fuel Price Report published by the Vermont Department of Public Service established a 5-month (Nov-Mar) average per gallon price for each bulk petroleum fuel. The average prices were pro-rated against the seasonal fuel assistance "fuel liability" caseload based on the percentage of customers using oil, propane or kerosene to arrive at a single-blended per gallon price for the heating season. Using the FFY2010 seasonal fuel benefit grants paid to certified fuel suppliers less funds returned unused (if any), a total number of gallons purchased was estimated and a leverage amount was calculated at 5 cents per gallon.
- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Certified fuel suppliers selling oil, propane, kerosene and ultra-low sulfur diesel (ULSD), agreed as a condition of certification to complete a "Discount Amendment" with the Vermont Fuel Assistance program in 2009-2010 to provide a 5 cent per gallon discount on all fuel purchased by customers receiving LIHEAP Seasonal Fuel Assistance. It should be noted that the 5 cent discount is a minimum. The Discount Amendment requires the dealers discount for cash or timely payments of 5 cents whichever is greater.
- 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Provision for "Bulk Fuel Discounts" is a program requirement as included in LIHEAP rules at 2912.1. This policy is incorporated in the required Fuel Supplier Certification Agreement.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more): Not Applicable

A B C D E F G H

Not applicable

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. Not applicable